



# Business Rebate Application

## Commercial Customers & New Construction Energy Efficient Measures

### SECTION A - TO BE COMPLETED BY CUSTOMER

MVU ACCOUNT #: \_\_\_\_\_

Application is hereby made to Moreno Valley Utility (MVU) for a one-time incentive payment for the installation of high efficiency equipment by the customer listed below. I understand that MVU will be the sole judge of eligibility and the amount of equipment incentives. The product choice, installation and services of any equipment is the sole responsibility of the customer and/or his/her agent and/or contractor.

I certify that I am legal owner of the below named property, or an authorized employee of the company/partnership named as payee below or an authorized agent for the legal owner.

BUSINESS NAME \_\_\_\_\_ CONTACT NAME \_\_\_\_\_ DATE \_\_\_\_\_

INSTALLATION ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_

MAILING ADDRESS (If different from the above address) :

NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ PHONE \_\_\_\_\_

FEDERAL TAX I.D. NO. \_\_\_\_\_ ESTIMATED INSTALLATION DATE \_\_\_\_\_

### PARTICIPANT AGREEMENT

(Please Read Carefully)

I hereby certify that I am the Customer of Record or that I am authorized to enter into this agreement by the Customer of Record. I also certify that the indicated energy savings measures are in compliance with applicable laws and codes and were purchased and installed after the application date for use in the business facility listed above and not for resale. I have attached a copy of the itemized proof of purchase (sales slip or invoice). I have read and agree to comply with the terms and conditions contained on this form. I agree to verification of installation by an MVU representative. Falsifying any of the above information may lead to my disqualification from this incentive program as well as future incentive programs. I understand that details of this program are subject to change without prior notice. By my signature, I certify that all electricity consumed in the business facility listed above is supplied by MVU. I have read and understand the terms and conditions (**on the back of page 2 of the application**) for the MVU Energy Efficiency Program

CUSTOMER SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

### SECTION B - TO BE COMPLETED BY CONTRACTOR

#### EQUIPMENT INSTALLED

Manufacturer	Model #	Qty.

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If lighting project - attach lighting measures savings calculator.

I, the Contractor, certify that all hardware installed is in compliance with the applicable laws, codes, and requirements of all regulatory and government authorities.

CONTRACTORS SIGNATURE	PRINT NAME	INSTALLATION DATE	INVOICE AMOUNT
ADDRESS	LICENSE #	PHONE #	FAX #

### SECTION C - TO BE COMPLETED BY MVU STAFF

REBATE AMOUNT: \$ \_\_\_\_\_

APPLICATION RECEIVED BY \_\_\_\_\_ DATE \_\_\_\_\_ INSPECTED BY \_\_\_\_\_ DATE \_\_\_\_\_



# Program Participation Information • Terms & Conditions

- Rebates will be paid to the customer of record or the owner of the property and cannot be assigned to a contractor or other third party. The customer of record is the primary or secondary name on the electric service account.
- Rebates are for existing homes and businesses only with the exception of the participants in the New Construction Program.
- Limited funds. Rebates are limited, not guaranteed and may be terminated without prior notice.
- Applications for rebates totaling \$5,000 or more require pre-approval from MVU. All measures must be installed and rebate applications postmarked no later than 30 days past from the end of the Fiscal Year or July 31, 2016.
- Rebates are capped at 50% of the cost of the measure with the exception of the Custom Program which is capped at 25% of the cost of the installed measure. The maximum allowable rebate total for any fiscal year is \$5,000 for residential customer sites and \$25,000 for business customer sites, except as approved by the City Manager, subject to approval by the City Council.
- The MVU Energy Efficiency Program is a Fiscal Year Program and thus the term “annually” or “fiscal year” for this program means from July 1 to June 30 of the program year.
- Rebate check time frame: If all program requirements are met, a rebate check is generally mailed within 6 to 8 weeks, unless the application is selected for inspection, which may take additional time. Incomplete applications will not be processed.
- Keep copies: Customers are advised to keep a copy of their completed application with required documentation (including receipts, invoices, etc.) for their records.
- Licensed Contractor Required: If replacing a Heating Ventilation and Air Conditioning (HVAC) system or installing attic insulation, these projects must be completed by a licensed contractor.
- Rebate frequency: A customer may only receive a rebate for the same product at the frequency indicated in the charts for this section or program description language.
- NEM customers: Net energy metered (self-generating) customer’s rebate amount will be determined by the percentage of their total energy usage that is not offset by their photovoltaic system. For example, if only 25% of an NEM customer’s energy is supplied by MVU then their incentive is reduced to 25% of the rebate amount listed on the application.
- Building permit requirements. Building permits are a requirement for certain projects, including the replacement of a Heating, Ventilation and Air Conditioning (HVAC) systems. Failure to apply for a building permit, when one is required, can result in a fine from the City building department and disqualification for receipt of rebate. Call the City building department for more information.
- The equipment must be new and installed at the residence or business service address listed on the application prior to submittal of an application. Resale units, units leased, rebuilt, rented, won as a prize or partially retrofitted units do not qualify.
- To receive a rebate, customers must allow an onsite inspection if requested. The rebate will not be paid if participation in any required pre-payment verification is refused. Projects may be selected for evaluation studies and/or program measurement by external contractors appointed by MVU. These types of studies are used to analyze current program performance and improve future programs.
- The selection, purchase, installation and ownership and maintenance of the product or improvement listed on the application is the sole responsibility of the customer and the customer’s supplier, installer or contractor who provided the products or improvements is not an agent or representative of MVU. With respect to the measures a customer may choose to install, MVU makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose. MVU has no liability whatsoever concerning the measures installed or the workmanship of any third parties.
- By participating in the rebate program, the customer agrees to continue using the incentivized equipment for the service life of the product (as per manufacturer’s recommendations) or for five years, whichever is less. If the customer does not comply with this requirement, MVU has the right to seek a refund for a prorated amount of the original incentive initially paid to the customer. Under no circumstances will rebates exceed 50 percent of the purchase price of the item. For purposes of the commercial program the “purchase price” includes unit cost plus installation labor. Customers who self-install may not charge installation labor. This charge applies to vendor labor only. Sales tax is not included in the item’s purchase price.
- The customer must provide proof-of-purchase for all equipment for which they are applying for a rebate with each rebate application. This documentation should include all of the following information: Customer name and address of installation; Text description of each type of equipment installed; Make or brand name and model number; Serial number (if applicable); Quantity installed; Cost per unit; Sales tax; Date of purchase; Vendor contact information (if applicable); and Receipt/invoice that shows fully paid.

TAX LIABILITY—Rebates and incentives may be taxable. Customers are urged to consult their tax advisor concerning the taxability of rebates. MVU is not responsible for any taxes that may be imposed on the customer as a result receiving a rebate.